

WILMERHALE

May 13, 2015

**VIA ECF and Federal Express**

The Honorable Lorna G. Schofield  
United States District Court  
Southern District of New York  
500 Pearl Street  
New York, New York 10007

Re: *In re EDAP TMS S.A. Securities Litigation* (1:14-cv 06069-LGS)

Dear Judge Schofield:

Enclosed is a courtesy copy of all parties' papers, including exhibits, filed in connection with Defendants' Motion to Dismiss the Amended Complaint (ECF No. 40).

Respectfully submitted,



Andrew S. Dulberg

*Counsel for Defendants EDAP TMS S.A. and Marc Oczachowski*

cc: All counsel of record (via ECF)